

Corporate Advice

Services to:

- Banks
- Mining companies
- Accounting Firms
- Insurance companies
- Corporate advisors

Professional Services in:

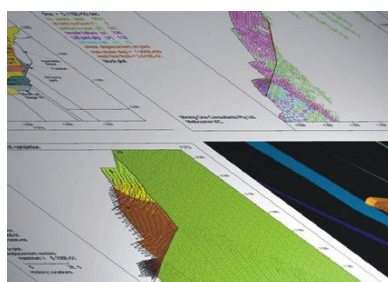
- Technical reviews and audits
- Due diligence reports
- Independent expert reports
- Risk assessments

Areas of Expertise:

- Resource and geology
- Mining engineering
- Geotechnical engineering

Advice on:

- Mergers
- Acquisitions
- IPO's
- Business Improvement
- Financing



Dean Basile – Managing Director

Dean has 30 years of experience in the mining industry. He has worked at senior and mine management levels in Ghana and Peru, mainly covering surface mining techniques as well as extensive experience in long-term and strategic planning of gold and copper mines. Dean has conducted work on and managed various feasibility studies; as well as the implementation of mining fleets at two green field operations.

Gary Davison - Managing Director

Gary has over 41 years experience in the Australian Mining Industry. He has a Master's in Mineral and Energy Economics and a Diploma in Engineering (Mining). Gary holds a first class managers certificate for above and below ground mines in Tasmania, Western Australia, Victoria and New South Wales. He has extensive experience in corporate advice both nationally and overseas and also holds other board positions.

Lyn Stribley - Director

Lyn was a founding member of Mining One working on the business plan and cost analysis that helped start the successful business that it is today. After developing a strong administration background, Lyn moved into project management working closely with clients and building client relationships.

Ievan Ludjio - Director

Ievan has over 25 years of experience in the mining industry. He has undertaken a wide variety of roles within various technical teams including short/medium/long term planning engineering roles and production engineering roles. Ievan also has extensive experience on a variety of projects and has been involved in the various study phases from concept study to feasibility study to project implementation for various commodities such as coal, gold, silver, copper, nickel, bauxite, iron ore, tin, limestone, phosphate, and rare earth minerals in various countries.

Examples of Project Experience

- China National Gold - African Barrick Gold Due Diligence
- Tianjin Asset Management Co - Due Diligence
- Bohai Steel - Due Dilligence
- Mount Morgans Gold - IPO
- International Tin Group - IPO
- Octagonal Resources - IPO
- Independence Group - Due Diligence
- Incotec Pivot - Due Diligence
- Wiluna Gold - Due Diligence
- Range River Gold - Due Diligence
- Leviathan Resources, Due Diligence on various projects in Australia and Oceania
- Australian Bulk Minerals - Due Diligence
- Tailings Dam - Bendigo, Audit
- Stawell Gold Mine - Review
- Lightning Nickel - Reserve Review on Multiple occasions
- Cibaliung Indonesia - ANZ Bank, Financing
- Syrah Resources - Due Diligence
- Sino Gold - China - Due Diligence
- Alliances Resources - Due Diligence
- All State Explorations - Due Diligence

ABOUT US

Mining One is an exciting team of highly experienced and professional mining, geotechnical geological and hydrogeological consultants offering excellence in service and commitment to their clients with high level strategic, hands on practical design and implementation.

Our well respected team has extensive industry knowledge and experience in a diverse range of disciplines.

With our engineering knowledge and skills using a variety of software packages we are able to provide safe, cost-effective and problem solving solutions which reduce mine operating costs, increase productivity and maximise economic extraction.

For more information on any of our services please visit at:

www.miningone.com.au