

## Corporate Advice

### ABOUT US

Mining One is an exciting team of highly experienced and professional mining, geotechnical geological and hydrogeological consultants offering excellence in service and commitment to their clients with high level strategic, hands on practical design and implementation.

Our well respected team has extensive industry knowledge and experience in a diverse range of disciplines.

With our engineering knowledge and skills using a variety of software packages we are able to provide safe, cost-effective and problem solving solutions which reduce mine operating costs, increase productivity and maximise economic extraction.

For more information on any of our services please visit at:

[www.miningone.com.au](http://www.miningone.com.au)

### Services to:

- Banks
- Mining companies
- Accounting Firms
- Insurance companies
- Corporate advisors

### Professional Services in:

- Technical reviews and audits
- Due diligence reports
- Independent expert reports
- Risk assessments

### Areas of Expertise:

- Resource and geology
- Mining engineering
- Geotechnical engineering

### Advice on:

- Mergers
- Acquisitions
- IPO's
- Business Improvement
- Financing



### Examples of Project Experience

- China National Gold - African Barrick Gold Due Diligence
- Tianjin Asset Management Co - Due Diligence
- Bohai Steel - Due Dilligence
- Mount Morgans Gold - IPO
- International Tin Group - IPO
- Octagonal Resources - IPO
- Independence Group - Due Diligence
- Incotec Pivot - Due Diligence
- Wiluna Gold - Due Diligence
- Range River Gold - Due Diligence
- Leviathan Resources, Due Diligence on various projects in Australia and Oceania
- Australian Bulk Minerals - Due Diligence
- Tailings Dam - Bendigo, Audit
- Stawell Gold Mine - Review
- Lightning Nickel - Reserve Review on Multiple occasions
- Cibaliung Indonesia - ANZ Bank, Financing
- Syrah Resources - Due Diligence
- Sino Gold - China - Due Diligence
- Alliances Resources - Due Diligence
- All State Explorations - Due Diligence

#### • Gary Davison - Managing Director

Gary has over 30 years experience in the Australian Mining Industry. He has a Master's in Mineral and Energy Economics and a Diploma in Engineering (Mining). Gary holds a first class managers certificate for above and below ground mines in Tasmania, Western Australia, Victoria and New South Wales. He has extensive experience in corporate advice both nationally and overseas and also holds other board positions.

#### • Kevin Dugan - Director

Kevin is a Rock Mechanics Engineer and Engineering Geologist. His primary degree is in Geology with a Master's in Rock Engineering. His experience covers over 35 years both nationally and internationally in both open pit (metal and coal) and underground mines, conceptual studies, bankable feasibility studies and mine reviews.

#### • Bill Frazer - Director

Bill has over 30 years experience in the mining industry specialising in tin, gold and nickel. He has a Diploma in Engineering (Mining, and also holds first class mine manager's tickets for Tasmania and Western Australia. The majority of Bill's experience is at senior management level, either Mining Manager or General Manager and is well recognised within the industry for his invaluable technical reviews and due diligence reporting.

#### • Lyn Stribley - Business Development Manager

Lyn was a founding member of Mining One working on the business plan and cost analysis that helped start the successful business that it is today. After developing a strong administration background, Lyn moved into project management working closely with clients and building client relationships.